

Financial Goals

Identify specific monetary goals in writing to help turn your dreams into reality!

- | | |
|------------------------------------|---------------------------------|
| Buy a home | Retirement savings |
| Make home improvements | New car/boat |
| Vacation | Get out of debt |
| Education/College | Health/beauty/dental procedures |
| Build an emergency savings account | Gifts |

What are you saving for?

Short Term Goals: (within this year)

Specific Goal:	Cost	Target date	Amt/pay period	Strategy to attain
_____	\$ _____	_____	\$ _____	_____
_____	\$ _____	_____	\$ _____	_____
_____	\$ _____	_____	\$ _____	_____

Medium Term Goals: (1-5 years)

_____	\$ _____	_____	\$ _____	_____
_____	\$ _____	_____	\$ _____	_____
_____	\$ _____	_____	\$ _____	_____

Long Term Goals: (over 5 years)

_____	\$ _____	_____	\$ _____	_____
_____	\$ _____	_____	\$ _____	_____
_____	\$ _____	_____	\$ _____	_____

SMART Goals are: **S**pecific, **M**easurable, **A**ttainable/Adjustable, **R**ealistic and **T**ime-bound

